

This video series follows the organization of the first nine chapters of Robert Pozens The Mutual Fund Business. Each module, approximately thirty minutes long, features a different mutual fund expert who presents an overview of a particular aspect of the industry as well as real-life scenarios of how mutual funds operate. Each module is divided into several parts, with self-test questions at the end of each part. The questions, along with the answers, are included in a workbook that also contains key slides for each module and a glossary. The series is divided into three sets: Introduction to Mutual Funds 1. Investing through Mutual Funds 2. Background on the Mutual Fund Industry 3. Regulations Affecting the Mutual Fund Industry Portfolio Management of Mutual Funds 4. Portfolio Management of Bond Mutual Funds 5. Portfolio Management of Stock Mutual Funds 6. Stock Trading for Mutual Funds Mutual Fund Marketing and Shareholder Servicing 7. Retail Marketing of Mutual Funds 8. Retirement Plans and the Mutual Fund Business 9. The Transfer Agent and the Servicing of Shareholders

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Workbook for 4-6- Mutual fund Wikipedia A mutual fund is a professionally managed investment fund that pools money NISM-Series-V-A: Mutual Fund Distributors Certification Examination. 1 Employees of Asset Management Companies specially persons engaged in sales and.

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